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Attorneys for Bank of America, N.A. and its Affiliates

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i>,	:	08 – 13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	
-----X	:	

NOTICE OF APPEARANCE AND DEMAND FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that Bank of America, N.A. and its affiliates hereby appear by and through its counsel, Shearman & Sterling LLP (“Counsel”), pursuant to Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and the Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1015(c) and 9007 Implementing Certain Notice and Case Management Procedures, and request that all notices given in the cases and all papers served or required to be served in the cases, be given to and served upon Counsel at the following address:

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PLEASE TAKE FURTHER NOTICE that, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules, but also includes, without limitation, orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral and whether transmitted or conveyed by email, delivery, telephone, telex or otherwise.

Dated: New York, New York
October [●], 2008

Respectfully submitted,

SHEARMAN & STERLING LLP

By: /s/ Fredric Sosnick
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